



Fidelity has investment teams in London, Frankfurt, Paris, Hong Kong, Shanghai, Tokyo, Singapore, Mumbai, Sydney, São Paulo and Toronto.

Fidelity International

Your Workplace Pension Provider

We are delighted to be your workplace pension provider and are here to help you save for the future. Here's a little bit about us.

About Fidelity

Fidelity International provides world class investment solutions and retirement expertise to institutions, individuals and their advisers - to help our clients build better futures for themselves and generations to come.

As a private company we think generationally and invest for the long term. Helping clients to save for retirement and other long term investing objectives has been at the core of our business for 50 years.

We offer our own investment solutions and access to those of others, and deliver services relating to investing: For individual investors and their advisers we provide guidance to help them invest in a simple and cost effective way.

We are responsible for total client assets of £329.7* billion from over 2.4 million clients across Asia Pacific, Europe, the Middle East, and South America.

Our investment approach

Finding growth opportunities or income streams that have not been priced in by the market allows us to consistently add value for our clients.

Building on active, bottom-up research, we create the competitive advantage that is able to deliver superior returns for our clients. Because markets are only semi-efficient, we act on intelligent insight.

We have one of the largest global research capabilities with over 400* investment professionals and research staff around the world.

Our history

Established in 1969 as the international arm of Fidelity Investments, founded in Boston in 1946, Fidelity International became independent of the US organisation in 1980, and is today owned mainly by management and members of the original founding family.

How we run our business

Our portfolio managers are compensated on their long-term performance so that client and manager interests are aligned. The same is true for our management, whose shareholdings are for the duration of their careers with the company.

We are stewards of our clients' money and have an important role to play in improving the governance of the companies in which we invest our clients' money - helping companies become better companies.

We train many of our portfolio managers through our rigorous Portfolio Manager Academy programme. New portfolio managers initially manage pilot funds to test their ideas with our own money first. To our clients we offer tried and tested funds as a matter of principle.

It's an approach that works: more than 120 awards across Europe and Asia in 2018 recognise the consistent strong achievements of our investment and client service teams.

*All data as at 30 June 2019

Vist our website to find out more
fidelitypensions.co.uk

Workplace Investing

